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FOR IMMEDIATE RELEASE

Rogé to teach practical financial skills to medical students as Adjunct Clinical Instructor at NYIT College of Osteopathic Medicine

[BOHEMIA, N.Y., April 15, 2025] – R.W. Rogé & Company, Inc. is proud to announce that its Chief Investment Officer and CEO, Steven M. Rogé, MBA, CFP®, AIF®, has been appointed as an Adjunct Clinical Instructor at the New York Institute of Technology College of Osteopathic Medicine (NYITCOM). His term will run from April 1, 2025, through March 31, 2026.

In his role as a preceptor (a mentor in clinical education), Rogé will offer medical students a unique and practical education in the basics of financial planning, a subject often overlooked in traditional medical training. Rogé will empower students with the foundational tools to make informed decisions about their finances as they navigate their professional careers.

Topics include budgeting, understanding credit, student loan repayment strategies, managing risk with insurance, and long-term investing, all tailored to the life of a future physician. The course also highlights the importance of aligning financial decisions with personal values and life goals, providing a framework that supports both financial stability and peace of mind throughout a demanding profession.

“Financial stress is a significant concern among healthcare professionals, contributing to burnout and affecting their overall quality of life. This financial pressure extends beyond personal well-being, impacting job satisfaction, productivity, and retention. Supporting financial wellness is a vital step toward reducing physician burnout and fostering a more resilient, sustainable healthcare workforce” said Rogé. “My goal is to give these students a strong foundation by equipping them with essential knowledge and strategies so they can focus on what they do best: caring for others,” he concluded.

NYITCOM expressed gratitude in its appointment letter, noting, “Your guidance and experience as a preceptor will be invaluable to our students.”

Rogé’s involvement reflects the broader mission of R.W. Rogé & Company, Inc., to help individuals and families Plan, Achieve, and Live® the life they desire. By sharing his expertise with tomorrow’s physicians, he is extending that mission to the healthcare community in a meaningful and lasting way.

About R.W. Rogé & Company, Inc.

R.W. Rogé & Company, Inc. is an independent, fee-only financial planning and investment management firm serving clients locally and virtually across the country, with Long Island, New York and Beverly, Massachusetts office locations. R.W. Rogé & Company, Inc. was founded on a “client first” culture and proudly commits to acting in your best interest as a fiduciary, since 1986.

To learn more about Steven M. Rogé or R.W. Rogé & Company, Inc., visit www.rwroge.com.

About New York Institute of Technology College of Osteopathic Medicine

The New York Institute of Technology College of Osteopathic Medicine is a private medical school located primarily in Old Westbury, New York. It also has a degree-granting campus in Jonesboro, Arkansas. Founded in 1977, NYIT-COM is an academic division of the New York Institute of Technology.

To learn more about The New York Institute of Technology College of Osteopathic Medicine, visit <https://www.nyit.edu/medicine/>

For media inquiries or to schedule an interview with Steven M. Rogé, please contact Marketing Manager, Kelley Muhseman at kelley@rwroge.com or 631-218-0077.

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