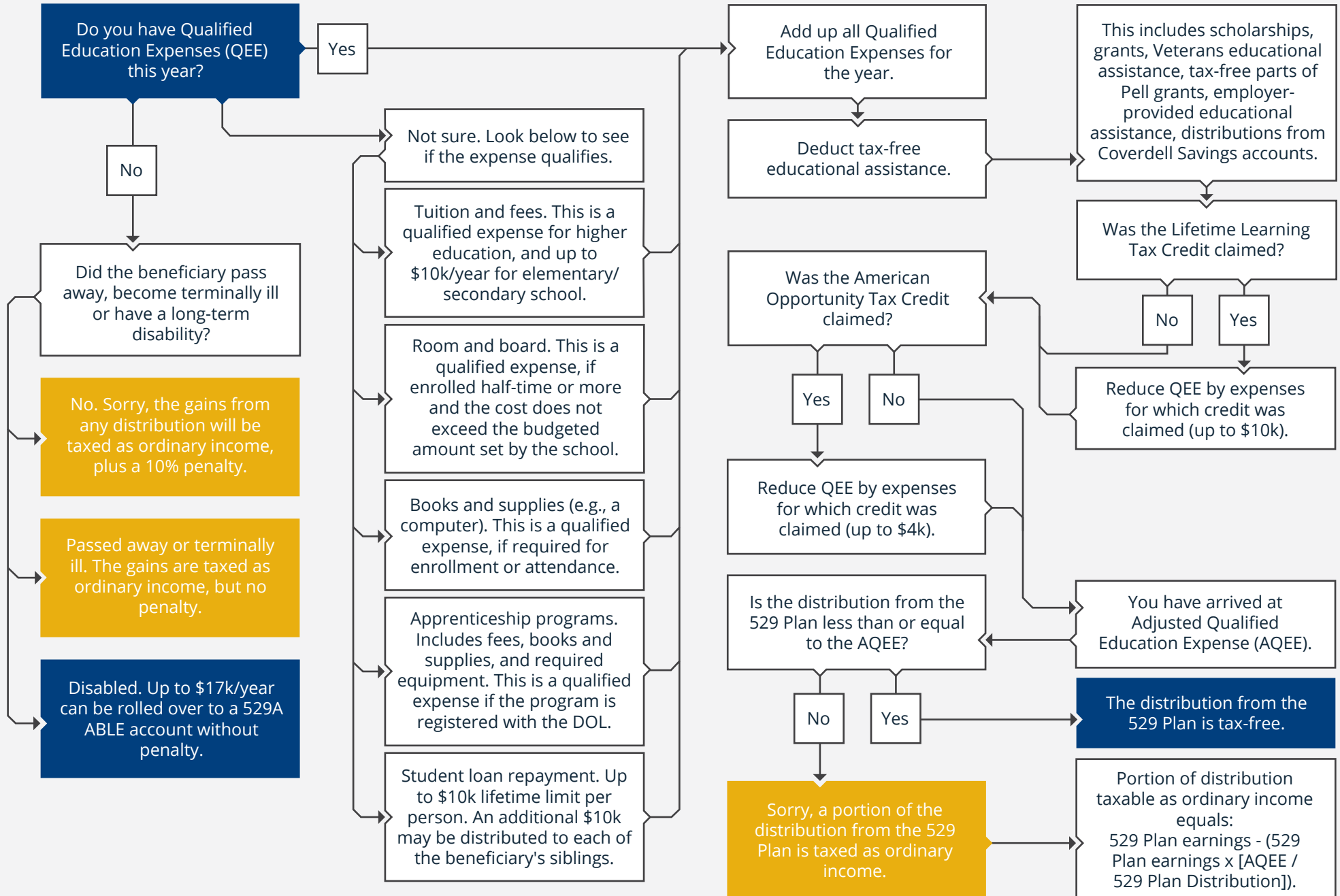


2023 · IS THE DISTRIBUTION FROM MY 529 PLAN SUBJECT TO FEDERAL INCOME TAX?

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About Us



R.W. Rogé & Company, Inc. is a "Fee-Only" financial planning and wealth management firm serving clients virtually and locally across the country with offices in New York, Massachusetts, and Florida. The company was founded on a "client first" culture and proudly commits to acting in the best interest of its clients as a fiduciary.

With over 35 years of experience, we understand that managing your wealth is like a journey – you start with a plan and are prepared to address any unexpected obstacles along the way. Our mission is to help clients Plan, Achieve and Live® the life they want.

If you would like to learn more about our firm, or wish to arrange a no obligation, complimentary initial meeting, please contact us at 631.218.0077, or via e-mail at info@rwroge.com

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