



Our Fiduciary Promise To You

R. W. Rogé & Company believes in placing your best interests first.

**THEREFORE, WE ARE PROUD TO COMMIT TO THE FOLLOWING
FIVE FIDUCIARY PRINCIPLES:**

1. We will always put our clients' best interests first.
2. We will act with prudence; that is, with the skill, care, diligence, and good judgment of a professional.
3. We will not mislead clients, and will provide conspicuous, full and fair disclosure of all important facts.
4. We will avoid all conflicts of interest.
5. We will fully disclose and fairly manage, in our clients' favor, any unavoidable conflicts.



Sincerely,

A handwritten signature in blue ink that reads "Ronald W. Rogé".

Ronald W. Rogé, MS, CFP®
Chairman and CEO



630 Johnson Avenue, Suite 103 · Bohemia, NY 11716-2618 · www.rwroge.com



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